

Continuing retirement plan support

CONTACT INFORMATION:

James Schugel

612-257-0347

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AVAILABILITY:

Mornings, afternoons and evenings by request

Call or email James to set up a time to talk one-on-one

With information about the coronavirus changing daily and market turbulence causing uncertainty, we know you may feel anxious and want to talk to someone about your retirement plan. We're here to answer your questions and provide personal support.

More and more organizations are limiting outside visitors or asking employees to work from home, but that doesn't mean you can't access the same Lincoln service you're used to. Take action three ways:



Online

LincolnFinancial.com/Retirement is open 24/7. You'll find helpful retirement planning articles, videos, and calculators. Log in to your online account to manage your retirement plan and track your progress. Not registered? It's fast and easy.



Phone

You can call the Customer Contact Center at **800-234-3500** between 8:00 a.m. and 8:00 p.m. Eastern for help with transactions and answers to general questions. Please be advised that wait times may be longer than normal.

Retirement plan representatives are also happy to provide one-on-one help over the phone. You can reach your representative at the telephone number shown on the left.



Virtual meetings

Thanks to the internet, we don't have to be in person to meet face to face. You can meet one-on-one with a retirement plan representative via WebEx. When you meet virtually using your phone, computer, or tablet, you'll receive the same service as if you're meeting in person.

Not a deposit
Not FDIC-insured
Not insured by any federal government agency
Not guaranteed by any bank or savings association
May go down in value

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Schedule a meeting!

During your meeting, your representative can:

- Explain how historically the long-term trend of the stock market is up
- Show you how diversification may help you weather market volatility
- Review your account
- Discuss budgeting and how to manage competing financial priorities
- Help you see how much money you may need to achieve the retirement you envision
- Provide answers to your questions



Contact your retirement plan representative to set up a virtual or phone meeting today!

Past performance is no guarantee of future results.

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